UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS EASTERN DIVISION

In re:

NEW ENGLAND CONFECTIONERY COMPANY, INC.

Debtor.

Chapter 11

Case No. 18-11217-MSH

NOTICE OF BID/COUNTEROFFER

The undersigned hereby submits the attached bid/counteroffer he received with respect to the *Debtor's Motion for Order Approving Private Sale of Certain of Debtor's Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests and Granting Related Relief* [docket no. 33].

Respectfully Submitted,

HAROLD B. MURPHY, Chapter 11 Trustee, By his counsel,

/s/ Christopher M. Condon

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